

ASSOCIATED CEREALS LIMITED

SECRETARIAL AUDIT REPORT

1 For quarter Ended	30TH SEPTEMBER,2013
2 ISIN	INE840I01014
3 Face Value :	10/- each
4 Name of the Company :	ASSOCIATED CEREALS LIMITED
5 Registered Office Address :	Arihant Enclave, Ground Floor,493B/57A, G.T Road(South) , Shibpur,HOWRAH – 711102
6 Correspondence Address	Arihant Enclave, Ground Floor,493B/57A, G.T Road(South) , Shibpur,HOWRAH – 711102
7 Telephone & Fax Nos.	Ph. 9933454540 Fax. (033) - 22259709
8 E-mail Address	acaasm@rediffmail.com
9 Names of the Stock Exchanges where the company's securities are listed :	1. The Guwahati Stock Exchange Ltd. 2.The Kanpur Stock Exchange Ltd.,

		Number of Shares	%of Total Issue Cap.
10 Issued Capital			100%
11 Listed Capital(Exchange-wise)	The Guwahati Stock Exchange Ltd.,	1,26,92,690	
(as per company record)	The Kanpur Stock Exchange Ltd.,	1,26,92,690	

12 Held in dematerialised form in CDSL	
13 Held in dematerialised form in NSDL	39,02,650
14 Physical	87,90,040
15 Total No of shares (12+13+14)	1,26,92,690

16 Reasons for difference if any,between (10&11),(10&15),(11&15) :	NOT APPLICABLE
--	----------------

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars*	No.of shares	Applied/Not Applied for listing	Listed Stock Exchanges (Specify names)	Whether intimated to CSDL	Whether intimated to NSDL
Preferential Issue	3500000	APPLIED		YES	YES

* Rights, Bonus, Preferential Issue, ESOPs. Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture , Any other (to specify)

.....continued Page 2

[Handwritten Signature]
17/10/2013

ASHOK KUMAR NATWARLAL & CO.
CHARTERED ACCOUNTANTS

161/1, MAHATMA GANDHI ROAD
3RD FLOOR, ROOM NO. 70B
KOLKATA-700007
PHONE:09468913311

: 2 :

- 18 Register of Members is updated (Yes/No) if not, updated-up to which date
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any,
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasonwhy?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more then 21Days	Nil	Nil	Nil

22 Name, Telephone & Fax No. of Compliance Officer of the Company

23 Name, Address, Tel. & Fax No Registration no. of the Auditor

24 Appointment of common agency for share registry work, if yes (name & address)

25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)

161/1, Mahatma Gandhi Road,
3rd Floor, Room No. 70B
Kolkata - 700 007

Place : Kolkata
Dated : 17/10/2013



For, ASHOK KUMAR NATWARLA & CO.
Chartered Accountants

A. K. Agarwal
(ASHOK KUMAR AGARWAL)
Proprietor
Membership No. 056189
Firm Regn No. 322307E